

New release of SunSolutions Ascent software limits MEC illustrations

Sun Life Financial is announcing a new release (v. 3.4.1) of SunSolutions Ascent System for Sun Executive UL and Sun Executive VUL products effective October 18, 2010. This new version will include a new limitation that will not allow illustration or sale of Modified Endowment Contract (MEC) case designs for all Sun Executive UL and Sun Executive VUL cases. An error message will now appear whenever a MEC design is entered into a new business illustration.

This change aligns with our core objective of offering Sun Executive UL and Sun Executive VUL products to fund business insurance planning and non-qualified retirement plans. This change only applies to Sun Executive UL and Sun Executive VUL products.

Please Note: Sun Life will continue to accept single pay 1035 exchanges.

Transition guidelines

Understanding that you may have pending cases or proposals outstanding that illustrate either Sun Executive UL or Sun Executive VUL as a Modified Endowment Contract (MEC), you will have 30 days from today—October 18—to get the policies issued and paid.

To download the latest SunSolutions Ascent software,
please go to www.sunlifesales.com.

For illustration questions, please contact the Sun Life Financial sales desk
at 866-990-2399.

For Technical Support, contact the Info Line
at 800-SUN-LIFE (ext. 4636) or 800-786-5433, ext. 4636.

Universal life insurance products are issued by Sun Life Assurance Company of Canada (Wellesley Hills, MA), and variable universal life insurance products are issued by Sun Life Assurance Company of Canada (U.S.) (Wellesley Hills, MA). In New York, universal and variable universal life insurance products are issued by Sun Life Insurance and Annuity Company of New York (New York, NY). Variable products are distributed through Sun Life Financial Distributors, Inc. All are members of the Sun Life Financial group of companies. All guarantees are based on the claims-paying ability of the issuing company.

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